

**Box 8**  
**ONLY SIGN HERE IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR EXISTING ORDINARY SHARES**

I/We hereby declare that I/we have sold or transferred all or part of the holding of Existing Ordinary Shares set out in Box 1 prior to 8.00 a.m. on 4 November 2021

Signature First Holder/Director		Signature Second Holder (if any)/Director or secretary	
Signature Third Holder (if any)		Signature Fourth Holder (if any)	

**ALL JOINT HOLDERS MUST SIGN. A BODY CORPORATE SHOULD EXECUTE THIS UNDER ITS COMMON SEAL OR OTHERWISE IN ACCORDANCE WITH APPLICABLE STATUTORY REQUIREMENTS**

I/WE DECLARE THAT I/WE AM/ARE MAKING THE APPLICATION FOR NEW ORDINARY SHARES ON THE TERMS AND CONDITIONS SET OUT IN THIS OPEN OFFER APPLICATION FORM AND IN THE DOCUMENT AND GIVE THE UNDERTAKINGS, REPRESENTATIONS AND WARRANTIES SET OUT THEREIN AND IN THIS APPLICATION FORM

Signature First Holder/Director		Signature Second Holder (if any)/Director or secretary	
Signature Third Holder (if any)		Signature Fourth Holder (if any)	
		Date	

**A corporate shareholder should execute this instruction under its common seal or otherwise in accordance with applicable statutory requirements**

Executed and delivered as a deed by the company named above

Please place an "X" in the box if you are affixing a company seal  Company Seal

**POWER OF ATTORNEY**

If signing under a power of attorney or other authority please put your full name here and enclose the original or duly certified copy of the power of attorney with this Application Form

To help us process your Open Offer Application Form, please add the details of your cheque/banker's draft below. Please ensure that your cheque/banker's draft is enclosed with this form.

Bank Account Number

Cheque Number

**Box 9**  
**NOT FOR USE BY THE PERSON(S) NAMED ON PAGE 1**

IN THE EVENT OF THE SALE OF ANY OF THE EXISTING ORDINARY SHARES SET OUT IN BOX 1 PRIOR TO 8.00 A.M. ON 4 NOVEMBER 2021, THIS BOX 9 SHOULD BE COMPLETED BY THE APPLICANT FOR THE NEW ORDINARY SHARES (I.E. THE PERSON TO WHOM THE EXISTING ORDINARY SHARES HAVE BEEN TRANSFERRED) AND CONSTITUTES AN APPLICATION ON THE TERMS SET OUT HEREIN AND IN THE DOCUMENT.

Title	Name(s) in full	Signature
1		
2		
3		
4		

Full postal address of first named applicant or full registration of corporate body

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\_\_\_\_\_

**Box 10**

If you wish to use a lodging agent, please mark a cross in the box

Lodging Agents Name

House Number

Post Code

**Box 11**  
**CREST DEPOSIT FORM**

This form should only be completed by either (i) the person(s) named on page 1 (where such person(s) is/are a CREST member) if he or she wishes to convert the Basic Entitlement shown in Box 2 into uncertificated form (that is, to deposit them in CREST) or (ii) the person (or persons jointly) entitled to the Basic Entitlement by virtue of a bona fide market claim and who (being a CREST member) wish(es) to hold the Basic Entitlements shown in Box 2 in uncertificated form and, in such case, Box 8 must have been duly completed or marked "Declaration of sale or transfer duly made". Do not complete Box 9 if you are completing this CREST Deposit Form.

Courier Location Stamp (a)	SDRN (b) Bar Code of Reference	
Full name(s) of the person(s) who wish(es) to convert the Basic Entitlement into uncertificated form. Such person(s) must be a CREST member (c)		
Participant ID (d)	Member Account ID (d)	Stamp of depositing CREST participant(s) (e)
<input type="text"/>	<input type="text"/>	<input type="text"/>

To the Directors of the Company  
 I/We (being the person(s) lodging this form) request you to enter on the relevant register of securities that the Basic Entitlement shown in Box 2 is held in uncertificated form by the CREST member specified above as a result of conversion of such Basic Entitlements into uncertificated form.

**Notes for the completion of this form**

- (a) The Courier Location Stamp identifies the CCSS Counter where this letter has been processed and applied by the Courier.
- (b) The Stock Deposit Reference Number (SDRN) should be written or bar-coded in this space.
- (c) No address is required as the CREST member will be identifiable by its participant ID.
- (d) Insert the CREST participant ID of the CREST member to whom this form has been transferred and the CREST member account ID under which the Basic Entitlements will be held in CREST.
- (e) This should contain the Broker ID of the depositing CREST participant.

By delivering this letter to Euroclear, the depositing CREST participant authorises Euroclear to deliver this form to the Company and agrees to be deemed for all purposes to be the person(s) actually delivering this letter. Euroclear is delivering this form at the direction and on behalf of the depositing CREST participant whose stamp appears herein and does not in any manner or to any extent warrant or represent the validity, genuineness or correctness of the instructions contained herein or the genuineness of the signature(s) of the transferor(s).

**Box 12**

Name and address of person or agent lodging this Application Form (if other than the person named in Box 1 or Box 9) and/or to whom the definitive share certificate/ returned cheque (if any) should be sent.  
 Please insert your FCA License Number (if applicable):

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THIS APPLICATION FORM IS PERSONAL TO THE QUALIFYING SHAREHOLDER(S) NAMED BELOW AND MAY NOT BE ASSIGNED, TRANSFERRED OR SPLIT EXCEPT TO SATISFY BONA FIDE MARKET CLAIMS IN RELATION TO PURCHASES OR TRANSFERS OF EXISTING ORDINARY SHARES MADE PRIOR TO THE EX-ENTITLEMENT DATE. THIS APPLICATION FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IT IS NOT A NEGOTIABLE DOCUMENT OR A DOCUMENT OF TITLE AND CANNOT BE TRADED. IF YOU ARE IN ANY DOUBT ABOUT THE ACTION YOU SHOULD TAKE, YOU ARE RECOMMENDED TO OBTAIN YOUR OWN FINANCIAL ADVICE IMMEDIATELY FROM YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR INDEPENDENT FINANCIAL ADVISER WHO IS AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000. If you have sold or transferred some or all of your holding of Existing Ordinary Shares, prior to the ex-entitlement date, please read and comply with the instructions for transfer and splitting of Application Forms set out herein. The benefits arising under the Open Offer may in the event of such a sale or transfer be claimed from you by the purchaser or transferee under the rules of London Stock Exchange plc (the "London Stock Exchange"), in which case this Application Form will be transferred as appropriate. Information relating to Escape Hunt Plc (the "Company") and full details of the Open Offer to which this Application Form relates are contained in the circular to Shareholders dated 4 November 2021 (the "Document"). Terms defined in the Document have the same meaning when used in this Application Form and the terms and conditions of the Open Offer set out in the Document also apply to this Application Form. Copies of the Document are available for inspection and can be obtained at the Company's registered address and its website www.escapehunt.com/investors/. Application will be made to the London Stock Exchange for the New Ordinary Shares to be admitted to trading on AIM. It is expected that such admission will become effective and that dealings in such shares will commence at 8.00 a.m. on 23 November 2021. The Open Offer Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or qualified for sale under the law of any state or other jurisdiction of the United States and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. Neither the United States Securities and Exchange Commission nor any securities regulatory body of any state or other jurisdiction of the United States, nor any securities regulatory body of any other country or political subdivision thereof, has approved or disapproved this Application Form, the Document or the securities discussed herein or passed on the accuracy or adequacy of the contents of this Application Form or the Document. Any representation to the contrary is unlawful.

Allocation Number

Helpline Number

UK	0371 384 2050
Overseas	+44 371 384 2050

This helpline is available between 8.30 a.m. and 5.30 p.m.

Your telephone number if we need to contact you

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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**Escape Hunt PLC**

(Incorporated in England and Wales with registered number 10184316)

**OPEN OFFER APPLICATION FORM**

**Issue by Escape Hunt plc (the "Company") by way of a Placing and Open Offer to Qualifying Shareholders to apply for 1 new Ordinary Share for every 12 Existing Ordinary Shares at 30 pence per Open Offer Share payable in full on application to be received by no later than 11.00 a.m. on 19 November 2021**

Box 1	Box 2	Box 3
Number of Existing Ordinary Shares registered in your name(s) at close of business on 2 November 2021 (Record Date)	Number of new Ordinary Shares comprising your Basic Entitlement (entitlement rounded down to the nearest whole number)	Amount payable at 30 pence per new Ordinary Share if you apply for your Basic Entitlement in full (set out in Box 2)

Box 4	Box 5	Box 6	Box 7
Number of new Ordinary Shares for which application is being made pursuant to your Basic Entitlement (up to the maximum shown in Box 2)	Number of new Ordinary Shares (if any) for which application is being made under the Excess Application Facility(1)	Total number of new Ordinary Shares for which application is being made (Box 4 + 5)	Amount enclosed (Box 6 x 30 pence)

(1) Application may be made for any whole number of Open Offer Shares up to and including the maximum amount of Open Offer Shares available pursuant to the Open Offer (being 7,385,007 Open Offer Shares) less your Basic Entitlement (the amount shown in Box 2).

**ACTION TO BE TAKEN**

There are 4 choices:

- If you only wish to apply for your Basic Entitlement in full (as shown in Box 2) please sign, date and return this Open Offer Application Form, together with a pounds sterling cheque or banker's draft, written in black ink, for the sum set out in Box 3 (which you should copy into Box 7).
- If you wish to apply under the Excess Application Facility for more than your Basic Entitlement, please complete Boxes 4 (which must be equal to the number of new Ordinary Shares in Box 2), 5, 6 and 7 and then sign, date and return this Open Offer Application Form, together with a pounds sterling cheque or banker's draft, written in black ink, for the sum inserted by you in Box 7. If, under the Excess Application Facility, you apply for more than your Basic Entitlement and your application under the Excess Application Facility is not satisfied in whole or in part, you confirm that the Company as your agent is authorised to return that part of the excess application money which relates to the additional new Ordinary Shares which are not allotted to you, without payment of interest to you, by post at your risk.
- If you wish to apply for less than your Basic Entitlement, please complete Box 4 (this should show the number of New Ordinary Shares for which you want to apply) and Box 7 and then sign, date and return this Application Form, together with a pounds sterling cheque or banker's draft, written in black ink, for the sum inserted by you in Box 7.
- If you do not want to apply for new Ordinary Shares, you do not need to take any action.

Please sign and date below if you want to apply for new Ordinary Shares. All joint holders must sign.

I/WE DECLARE THAT I/WE AM/ARE MAKING THE APPLICATION FOR NEW ORDINARY SHARES ON THE TERMS AND CONDITIONS SET OUT IN THIS OPEN OFFER APPLICATION FORM AND IN THE DOCUMENT AND GIVE THE UNDERTAKINGS, REPRESENTATIONS AND WARRANTIES SET OUT THEREIN AND IN THIS APPLICATION FORM

Signature First Holder/Director		Signature Second Holder (if any)/Director or Secretary	
Signature Third Holder (if any)		Signature Fourth Holder (if any)	
		Date	

**A corporate shareholder should execute this instruction under its common seal or otherwise in accordance with applicable statutory requirements**

Please place an "X" in the box if you are affixing a company seal  Company Seal

Executed and delivered as a deed by the company named above

**POWER OF ATTORNEY**

If signing under a power of attorney or other authority please put your full name here and enclose the original or duly certified copy of the power of attorney with this Application Form

To help us process your Open Offer Application Form, please add the details of your cheque/banker's draft below. Please ensure that your cheque/banker's draft is enclosed with this form.

Bank Account Number

Cheque Number

## INSTRUCTIONS FOR AND NOTES ON COMPLETION OF THIS OPEN OFFER APPLICATION FORM

## FURTHER INFORMATION

1. More information on the Open Offer and how to complete this Open Offer Application Form can be found in Section A of Part 3 of the Document.
2. The full terms and conditions of the Open Offer are set out in Section A of Part 3 of the Document.

## NOTES

1. This Open Offer Application Form does not constitute an offer to sell or issue, or the solicitation of an offer to buy or to subscribe for, new Ordinary Shares in any jurisdiction where such an offer or solicitation is unlawful and any failure to comply with these restrictions may constitute a violation of applicable securities laws in such jurisdictions. The new Ordinary Shares have not been, and will not be, registered under the Securities Act or under any applicable securities laws of any State or other jurisdiction of the United States or under the securities laws of any other Open Offer Restricted Jurisdiction or any State, province or territory thereof or any other jurisdiction outside the United Kingdom and no regulatory clearances in respect of the new Ordinary Shares have been, or will be, applied for in any jurisdiction other than the United Kingdom. Accordingly, the new Ordinary Shares are not being, and may not be taken up, offered, sold, resold, transferred, delivered or distributed, directly or indirectly, through CREST or otherwise, in, into or within the United States, any member state of the European Economic Area, Australia, New Zealand, Canada, Japan, the Republic of South Africa and any other jurisdiction where the extension or availability of the Issue (and any other transaction contemplated thereby) would constitute a violation of the relevant laws and/or regulations of that jurisdiction, or where local laws and/or regulations may result in a significant risk of civil, regulatory or criminal exposure, or would result in a requirement to comply with any governmental or other consent or any registration, filing or other formality which the Company regards as unduly onerous or to or for the account of any person with a registered address in, or who is resident or ordinarily resident in, or a citizen of such jurisdictions or to any person in any country or territory where to do so would or might contravene local securities laws or regulations, except pursuant to an applicable exemption.
2. If you have sold or transferred all of your registered holding of Existing Ordinary Shares before 8.00 a.m. on 4 November, please complete Box 8 of this Open Offer Application Form, read the instructions overleaf and forward this Open Offer Application Form, together with the accompanying documentation, at once to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for delivery to the purchaser or transferee (save that the Open Offer Application Form should not be sent or otherwise transferred in, into or within the United States or any other Open Offer Restricted Jurisdiction). If you have sold or transferred only part of your holding prior to 8.00 a.m. on 4 November 2021 please see the instructions for transfer and splitting below.
3. The Open Offer is not a rights issue. Qualifying Shareholders should be aware that in the Open Offer, unlike a rights issue, any new Ordinary Shares not applied for will not be sold in the market on behalf of or placed for the benefit of Qualifying Shareholders who do not apply under the Open Offer.

## INFORMATION ON HOW TO COMPLETE THIS FORM

1. Completed Open Offer Application Forms should be posted in the accompanying pre-paid envelope, to Equiniti Limited, Corporate Actions, Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA (who will act as Receiving Agent in relation to the Open Offer) together with a cheque or banker's draft, written in black ink, in respect of the number of new Ordinary Shares applied for so as to be received by Equiniti Limited by no later than 11.00 a.m. on 19 November 2021, after which time Open Offer Application Forms will not be valid (subject to certain exceptions described below). Qualifying non-CREST Shareholders should note that applications, once made, will be irrevocable and receipt thereof will not be acknowledged. If an Open Offer Application Form is being sent by first-class post in the United Kingdom, you are recommended to allow at least four Business Days for delivery. All documents or remittances sent by or to an applicant, or as he or she may direct, will be sent through the post at his or her risk.
2. Applications may be made for new Ordinary Shares in excess of your Basic Entitlement (as shown in Box 2). If you wish to apply for more than your Basic Entitlement, you should complete Boxes 4, 5, 6 and 7.
3. All payments must be in pounds sterling and made by cheque or bankers' draft, made payable to "Equiniti Limited – re Escape Hunt Plc Open Offer", and crossed "A/C Payee Only". Payments via CHAPS, BACS or electronic transfer will not be accepted. Cheques or bankers' drafts must be drawn in pounds sterling on a bank or building society or branch of a bank or building society in the United Kingdom or the Channel Islands which is either a settlement member of the Cheque and Credit Clearing Company Limited or the CHAPS Clearing Company Limited or which has arranged for its cheques and bankers' drafts to be cleared through the facilities provided by any of those companies and must bear the appropriate sort code in the top right hand corner and must be for the full amount payable on application. Third party cheques may not be accepted with the exception of building society cheques or banker's drafts where the building society or bank has confirmed the relevant Qualifying Shareholder has title to the underlying funds, but which will be subject to the Money Laundering Regulations which will delay Qualifying Shareholders receiving their new Ordinary Shares. If cheques or banker's drafts are presented before all of the conditions of the Open Offer are fulfilled, application monies will be kept in a separate non-interest bearing bank account pending the Open Offer becoming unconditional. Any interest earned on monies in such account will be retained by the Company.
4. An individual must sign the Open Offer Application Form. A corporation should execute this Open Offer Application Form under seal or as a deed or sign under the hand of a duly authorised officer who should state his/her capacity and any person(s) authorised by a corporation incorporated outside Great Britain may sign in accordance with the laws of the territory in which the relevant company is incorporated. In each case, execution should be expressed to be by the company. In the case of joint holders, all must sign. If this Open Offer Application Form is signed under a power of attorney, such power of attorney or a duly certified copy thereof must accompany this Open Offer Application Form.
5. This Open Offer Application Form may be assigned, transferred or split, but only to satisfy *bona fide* market claims up to 3.00 p.m. on 17 November 2021 and may be consolidated. Instructions for assigning, transfer, splitting and consolidation are set out below.
6. It is expected that definitive certificates in respect of the new Ordinary Shares in certificated form will be despatched to the registered address of the sole or first named Shareholder at the first address shown on page 1 or, where Box 8 has been completed, to the address of the person shown in Box 9 by no later than the date falling 10 Business Days after admission of the new Ordinary Shares to AIM. Pending the issue of definitive certificates, transfers will be certified against the Company's register. No temporary documents of title in respect of new Ordinary Shares will be issued. New Ordinary Shares in uncertificated form are expected to be credited to the relevant CREST stock account on 23 November 2021.
7. All applications in respect of the Open Offer, all acceptances thereof and all contracts and non-contractual obligations resulting from such acceptances shall be governed by and construed in accordance with the laws of England and Wales.
8. The verification of identity requirements of the Money Laundering Regulations will apply, and verification of the identity of applicants may be required. Applications with a value of €15,000 (approximately £12,500) or greater will be subject to the verification of identity requirements of the UK Money Laundering Regulations. Section A of Part 3 of the Document contains further information relating to compliance with the Money Laundering Regulations.
9. The attention of Overseas Shareholders is drawn to the section entitled "Overseas Shareholders" set out in Section A of Part 3 of the Document and to the representations and warranties given in this Open Offer Application Form. No person receiving this Open Offer Application Form in any territory other than the United Kingdom may treat the same as constituting an invitation or offer to him or her, nor should he or she in any event use such Open Offer Application Form unless, in the relevant territory, such an invitation or offer could lawfully be made to him or her and such Open Offer Application Form could lawfully be used without contravention of any registration or other legal or regulatory requirements. Any person (including without limitation, nominees and trustees) outside the United Kingdom, wishing to accept the new Ordinary Shares comprised in the Open Offer Application Form, must satisfy himself or herself as to full observance of the laws of any relevant territory in connection therewith, including obtaining any requisite governmental or other consent, observing any other requisite formalities and paying any issue, transfer or other taxes due in such territory. No new Ordinary Shares will be offered in the United States or any other Open Offer Restricted Jurisdiction, subject to certain limited exceptions in the Company's sole and absolute discretion. Submission of this Open Offer Application Form will constitute a representation and warranty that all these requirements have been complied with. If you are in any doubt as to your position, you should consult your professional adviser.
10. The Company reserves the right to treat as invalid any acceptance or purported acceptance of new Ordinary Shares comprised in an Open Offer Application Form and the Open Offer as having been declined in a particular case which either appears to the Company or its agents to have been executed or despatched in a manner which may involve a breach of the securities legislation of any jurisdiction. Submission of an Open Offer Application Form constitutes a representation and warranty by you that you have complied with all such requirements.

## INSTRUCTIONS FOR TRANSFER AND SPLITTING

1. This Open Offer Application Form may be assigned, transferred or split, but only to satisfy *bona fide* market claims up to 3.00 p.m. on 17 November 2021. If you sell or otherwise transfer or have sold or otherwise transferred all of the Existing Ordinary Shares shown in Box 1 on page 1 prior to 8.00 a.m. on 4 November 2021, you should consult your broker or other professional adviser as soon as possible. You should complete the declaration in Box 8 and send this Open Offer Application Form to the purchaser or transferee or to the stockbroker, banker or other agent through whom the sale or transfer was effected on your behalf (save that this Open Offer Application Form should not be submitted or forwarded in or into the United States or any other Open Offer Restricted Jurisdiction, unless pursuant to an applicable exemption) for transmission to the purchaser or transferee. Box 9 must be completed by the person(s) to whom the shares have been sold if he/she/they wish(es) to apply on this Open Offer Application Form for new Ordinary Shares in certificated form.
2. If you sell or otherwise transfer or have sold or transferred prior to 8.00 a.m. on 4 November 2021 only some of the Existing Ordinary Shares shown in Box 1 you should complete Box 8 and return this Open Offer Application Form at once by post to Equiniti Limited, Corporate Actions, Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA, accompanied by a letter stating the number of split Open Offer Application Forms required and the total number of new Ordinary Shares to be included in each split Open Offer Application Form, the aggregate of which must equal the number shown in Box 2 on page 1. Box 8 of each split Open Offer Application Form will be marked "Declaration of sale or transfer duly made". The latest time and date for splitting is 3.00 p.m. on 17 November 2021.
3. If you are entitled to make an application for the number of new Ordinary Shares in Box 4, 5 or 6 by virtue of a *bona fide* market claim and Box 8 has been completed by the registered shareholder(s) shown on page 1 or is marked "Declaration of sale or transfer duly made", you should complete Box 9 and submit this Open Offer Application Form in accordance with the instructions above. If, however, you would prefer to take up the Open Offer through CREST, the Basic Entitlements shown in Box 2 of this Open Offer Application Form must first be deposited into CREST in accordance with the procedures referred to in the paragraph headed "Instructions for Depositing Entitlements under the Open Offer into CREST" below. Box 9 should not be completed.

## INSTRUCTIONS FOR CONSOLIDATION

These instructions should be followed when it is desired to register in the name of one holder (or joint holders) all the entitlements under the Open Offer represented by several Open Offer Application Forms which have been received in settlement of bona fide market claims and it is wished to receive new Ordinary Shares in certificated form. If, however, you would prefer to receive new Ordinary Shares in uncertificated form, the entitlements represented by the several forms must first be deposited into CREST in accordance with the procedures referred to in the paragraph headed "Instructions for Depositing Entitlements under the Open Offer into CREST" below.

1. Box 9 of the Open Offer Application Form should be completed with the lowest Account Number (as shown on page 1) that you hold (the "Principal Form").
2. The Open Offer Application Forms should then be sorted into ascending numerical order (i.e. lowest first) by reference to the Account Number shown on page 1.
3. Box 8 must have been completed on each Open Offer Application Form or marked "Declaration of sale or transfer duly made".
4. You should attach a letter detailing the Account Number shown on the front of each Open Offer Application Form, the number of Basic Entitlements represented by each Open Offer Application Form, the total number of Open Offer Application Forms to be consolidated and the total number of Basic Entitlements represented by the Open Offer Application Forms to be consolidated (your "Aggregate Basic Entitlement").
5. All of the Open Offer Application Forms should be lodged (with Equiniti Limited in one batch with the Principal Form on top and the others in ascending numerical order) together with the attached letter referred to in note (4) above containing the relevant details as described in this note (5):
  - (a) If you only wish to apply for your Aggregate Basic Entitlement in full please state this on the attached letter then sign, date and return the letter together with a pounds sterling cheque or banker's draft for the sum equal to your Aggregate Basic Entitlement times 30 pence per new Ordinary Share.
  - (b) If you wish to apply under the Excess Application Facility for new Ordinary Shares in respect of more than your Aggregate Basic Entitlement, please state this in your attached letter and state the number of new Ordinary Shares you wish to apply for over and above your Aggregate Basic Entitlement and then sign, date and return the letter together with a pounds sterling cheque or banker's draft for the sum equal to your Aggregate Basic Entitlement times 30 pence per new Ordinary Share plus the number of excess new Ordinary Shares you have applied for times 30 pence per excess new Ordinary Share. If, under the Excess Application Facility, you apply for more than your Aggregate Basic Entitlement and your application is not satisfied in whole or in part, you confirm that the Company or its agents are authorised to return that part of the excess application money which under the Excess Application Facility relates to the additional new Ordinary Shares which are not allotted to you, without payment of interest to you, by post at your risk.
  - (c) If you wish to apply for less than your Aggregate Basic Entitlement, please state this in the attached letter and state the number of new Ordinary Shares for which you want to apply then sign, date and return the letter together with a pounds sterling cheque or banker's draft for the sum equal to the number of new Ordinary Shares for which you want to apply times 30 pence per new Ordinary Share.

## INSTRUCTIONS FOR DEPOSITING ENTITLEMENTS UNDER THE OPEN OFFER INTO CREST

1. The entitlements under the Open Offer shown by the Basic Entitlements set out in Box 2 of this Application Form may be converted into uncertificated form, that is, deposited into CREST (whether you are the registered holder of the Ordinary Shares set out in Box 1 or are entitled to the Basic Entitlements in Box 2 by virtue of a bona fide market claim). Subject as provided in paragraph 2 below, normal CREST procedures (except for the last time for stock deposits) apply in relation to any such conversion. You are recommended to refer to the CREST Manual for details of such procedures. If you are a CREST sponsored member, you should contact your CREST sponsor. The Application Letter on page 3 should not be signed.

2. If you are the registered holder(s) of the Existing Ordinary Shares set out in Box 1, the CREST Deposit Form contained in Box 11 should be completed and then this Open Offer Application Form be deposited by you or your CREST sponsor (as appropriate) with the CREST Courier and Sorting Service ("CCSS"). In addition, the normal CREST Stock Deposit procedures will need to be carried out, except that (a) it will not be necessary to complete and lodge a separate CREST Transfer Form (prescribed under the Stock Transfer Act 1963) with the CCSS and (b) only the total number of the Basic Entitlements shown in Box 2 of this Open Offer Application Form may be deposited into CREST. You may deposit some only of the Basic Entitlements shown in Box 2 of this Open Offer Application Form into CREST where you have sold part of your holding of Existing Ordinary Shares prior to 8.00 a.m. on 4 November 2021 only once you have applied for a split Open Offer Application Form in accordance with the instructions in the paragraph headed "Instructions for Transfer and Splitting" above.
3. If you are entitled to the Basic Entitlements shown in Box 2 by virtue of a *bona fide* market claim, the declaration in Box 8 must have been completed or (in the case of a split Open Offer Application Form) marked "Declaration of sale or transfer duly made", and then the CREST Deposit Form in Box 11 completed and the form deposited with the CCSS in accordance with the instructions above. If entitlements under the Open Offer represented by more than one Open Offer Application Form received in settlement of bona fide market claims are to be deposited, the CREST Deposit Form in Box 11 on each Open Offer Application Form letter must be completed and the forms deposited. Box 8 on each Open Offer Application Form must have been completed by the registered holder(s) whose name(s) appear first on page 1 but the consolidation listing form should not be used.
4. A holder of the Basic Entitlements shown in Box 2 of this Open Offer Application Form who is proposing to convert such entitlements into uncertificated form (whether they are to be converted into uncertificated form in the name(s) of the registered holder of the Existing Ordinary Shares set out in Box 1 or in the name of the beneficial owner of any of those Existing Ordinary Shares by virtue of a bona fide market claim) should ensure that the conversion procedures are implemented in sufficient time to enable the person holding or acquiring the Basic Entitlements in CREST following the conversion to take all necessary steps in connection with applying under the Open Offer prior to 11.00 a.m. on 19 November 2021. In particular, having regard to processing times in CREST, the latest time for depositing an Open Offer Application Form with the CCSS if you are entitled by virtue of a *bona fide* market claim (in order to enable you to take all necessary steps in connection with applying under the Open Offer prior to 11.00 a.m. on 19 November 2021) is 3.00 p.m. on 16 November 2021. After depositing their Basic Entitlement into their CREST accounts, CREST holders will shortly thereafter receive a credit for their Excess CREST Open Offer Entitlement, which will be managed by the Registrars.
5. When Box 8 and the CREST Deposit Form have been duly signed, the title to the Basic Entitlements shown in Box 2 of this Open Offer Application Form will cease forthwith to be transferable by delivery and you will be unable to satisfy a claim to apply under the Open Offer by delivery of this Open Offer Application Form. Furthermore, entries in Box 9 will not be recognised or acted upon by the Registrars. All transfers of the Basic Entitlements to satisfy bona fide market claims must be effected through the means of the CREST system once such rights have been deposited into CREST.

NOTE: Deposit of this Application Form with (a) the CREST Deposit Form in Box 11 duly completed purporting to be signed by the person(s) whose name(s) appear(s) on page 1 or (b) Box 8 duly signed by the person(s) whose name(s) appear(s) on page 1 or marked "Declaration of sale or transfer duly made" and the CREST Deposit Form in Box 11 duly completed shall be conclusive evidence in favour of the Company and the Registrar of: (i) the right of the person(s) named in the CREST Deposit Form to be registered as the holder(s) of the Basic Entitlements shown in Box 2; and (ii) the authority of the person(s) completing Box 8 (if appropriate) or the CREST Deposit Form in Box 11. All documents will be despatched by post at the risk of the person(s) entitled to them.

## APPLICATION LETTER

To: The Directors of Escape Hunt plc

1. I/We being the registered holder(s) at the close of business on 2 November 2021 (Record Date) of the number of Existing Ordinary Shares set out in Box 1 (or entitled to apply under the Open Offer in relation to the Basic Entitlements set out in Box 2 by virtue of a *bona fide* market claim), hereby apply irrevocably to subscribe for the number of new Ordinary Shares inserted in Box 2, or if fewer, the number inserted in Box 4, or if more, the number of new Ordinary Shares set out in Box 6 and agree to accept the same on the terms and subject to the conditions set out in the Document and this Application Form and subject to the Articles of Association of the Company. If no number is inserted in Box 4 or Box 6 (or if a number is inserted in Box 4 or Box 6 which is inconsistent with the amount of the remittance accompanying this Open Offer Application Form and shown in Box 7), I/we agree that I/we shall be deemed to have applied for the lesser of (a) the maximum number of new Ordinary Shares I/we can apply for and (b) such number of new Ordinary Shares at 30 pence per new Ordinary Share as is covered by the remittance which accompanies this Open Offer Application Form.
2. I/We enclose a cheque or bankers' draft written in black ink, payable to "Equiniti Limited – Re Escape Hunt plc Open Offer" and crossed "A/C payee only" for the sum inserted in Box 3 or, if Box 6 is completed, Box 7, being the amount payable in full on application for such new Ordinary Shares rounded up to the nearest whole penny or, if Box 7 is left blank or is inconsistent with the remittance, for the sum payable in full on application for such number of new Ordinary Shares as are applied for, or deemed to be applied for, in accordance with the provisions of this Open Offer Application Form.
3. In consideration of your agreeing to deal with this application to subscribe for the aggregate number of new Ordinary Shares stated in Box 4 or Box 6 or as otherwise calculated as set out in this Open Offer Application Form and subject to the terms and conditions of the Open Offer set out in this Open Offer Application Form and in Part 3 of the Document, I/we undertake that this application shall be irrevocable (save for any statutory rights of withdrawal under FSMA) and agree that the completion and return of this Open Offer Application Form with its accompanying remittance shall constitute a conditional contract between me/us and the Company which shall become binding upon receipt by Equiniti Limited of this Open Offer Application Form and the accompanying remittance and the Open Offer becoming or being declared unconditional in all respects. I/We acknowledge that you reserve the right to treat any application not strictly complying with the terms and conditions of this Open Offer Application Form and the terms and conditions of the Open Offer set out in Part 3 of the Document as nevertheless valid. I/We acknowledge that the Company reserves the right, but shall not be obliged, to reject any acceptance or purported acceptance of the Open Offer in the circumstances described in Part 3 of the Document.
4. I/We request that the Open Offer Shares to which I/we will become entitled be issued to me/us on the terms set out in the Document and the Application Form and subject to the Articles;
5. I/We request and authorise the Company or its agents to send to me/us a definitive certificate in respect of the new Ordinary Shares (reflecting the effects of the Open Offer) for which this application is accepted by post at my/our risk to the first address shown on page 1 or to the agent whose name appears in Box 10 and to procure my/our name(s) to be placed on the register of members of the Company as holder(s) of the said new Ordinary Shares. Pending despatch of definitive certificates, transfers of the new Ordinary Shares will be certified against the register of members of the Company.
6. I/We acknowledge that due completion of this Open Offer Application Form accompanied by a pounds sterling cheque or bankers' draft constitutes a representation and warranty that the cheque or bankers' draft will be honoured on first presentation and that this shall constitute a fundamental term of the application and the Open Offer and, without prejudice to the Company's right to require payment, that this application may be deemed invalid if such cheque or bankers' draft is not so honoured. I/We acknowledge that you reserve the right to instruct Equiniti Limited to seek special clearance of cheques to allow the Company to obtain value for remittance at the earliest opportunity.
7. I/We authorise the Company and/or its agents to present the enclosed sterling cheque or bankers' draft on receipt and to withhold definitive share certificates pending clearance thereof. In the event that any of the conditions of the Open Offer set out in Part 3 of the Document are not fulfilled by 11.00 a.m. on 19 November 2021 (or such later date as the Company may decide), or where we have elected to apply for additional Ordinary Shares under the Excess Application Facility, some or all of such application is not fulfilled, I/we authorise the Company or its agents to return all application monies (or such part as relates to the additional Ordinary Shares not so fulfilled) without payment of interest (at the applicant's risk) either as a cheque by first class post to the address set out on the Application Form or to the agent whose name appears in Box 12 or returned direct to the account of the bank or building society on which the relevant cheque or banker's draft was drawn.
8. I/We acknowledge that in order to ensure compliance with the Money Laundering Regulations, Equiniti Limited may, in its absolute discretion, require verification of identity from any person lodging this Open Offer Application Form. I/We agree that pending such verification, this Open Offer Application Form may be dealt with in accordance with, and I/we will comply with, the provisions set out in Part 3 of the Document. I/We agree that on request by Equiniti Limited, I/we will disclose promptly in writing to it satisfactory evidence of my/our identity and do all other acts and things as may reasonably be required so as to comply with such regulations. I/We agree for Equiniti Limited to make a search using a credit reference agency for the purpose of confirming such identity, where deemed necessary. A record of the search will be retained. I/We agree that any monies returnable to me/us and any certificate for new Ordinary Shares issuable to me/us may be retained pending clearance of my/our remittance and any verification of identity by the Money Laundering Regulations and that such monies will not bear interest and that, failing such clearance or verification of identity within the period referred to in the Document, this application may be rejected.
9. I/We acknowledge that the Company may amend dates and times in relation to this Open Offer Application Form and the Open Offer.
10. I/We represent and warrant to the Company and Shore Capital that I/we am/are not, nor am I/we applying on behalf of any person who is, in the United States or is a citizen or resident, or which is a corporation, partnership or other entity created or organised in or under any laws, of any other Open Offer Restricted Jurisdiction or any other jurisdiction in which the application for Open Offer Shares is prevented by law and I/we am/are not applying with a view to re-offering, re-selling, transferring or delivering any of the Open Offer Shares which are the subject of my/our application in the United States or to, or for the benefit of, a Shareholder who is a citizen or resident or which is a corporation, partnership or other entity created or organised in or under any laws of any other Open Offer Restricted Jurisdiction or any other jurisdiction in which the application for Open Offer Shares is prevented by law (except where proof satisfactory to the Company has been provided to the Company that I/we am/are able to accept the invitation by the Company free of any requirement which it (in its absolute discretion) regards as unduly burdensome), nor acting on behalf of any such person on a non-discretionary basis nor a person otherwise prevented by legal or regulatory restrictions from applying for Open Offer Shares under the Open Offer;
11. I/We represent and warrant to the Company and Shore Capital that, except where the extension or availability of the Open Offer would not breach any applicable laws or regulations I/we have not received from or sent copies of this Application Form into the United States, any member state of the European Economic Area, Australia, Canada, Japan, the Republic of South Africa, New Zealand or any other Open Offer Restricted Jurisdiction and I/we have not otherwise utilised in connection with the Open Offer, directly or indirectly, the mail or any other means of instrumentality of interstate or foreign commerce or any facilities of a national securities exchange in the United States, any member state of the European Economic Area, Australia, Canada, Japan, New Zealand, South Africa or any other Open Offer Restricted Jurisdiction. I/We further acknowledge that, subject to certain exceptions set out in the Document, no application will be treated as valid which is received in an envelope postmarked in, or which otherwise appears to the Company or its agents to have been despatched in or from the United States, any member state of the European Economic Area, Australia, Canada, Japan, New Zealand, the Republic of South Africa or any other Open Offer Restricted Jurisdiction and the Company reserves the right to treat an Application Form as invalid if it believes the making of such an application may violate any legal or regulatory requirements in any jurisdiction.
12. I/We represent and warrant to the Company and Shore Capital that: (i) I/we am/are not in the United States, nor am/are I/we applying for the account of any person who is located in the United States, unless (a) the instruction to apply was received from a person outside the United States and (b) the person giving such instruction has confirmed that (x) it has the authority to give such instruction and either (y) has investment discretion over such account or (z) is an investment manager or investment company that, in the case of each of (y) and (z), is applying for the new Ordinary Shares in an "offshore transaction" within the meaning of Regulation S; and (ii) I/we am/are not applying for the new Ordinary Shares with a view to the offer, sale, resale, transfer, delivery or distribution, directly or indirectly, of any new Ordinary Shares into the United States.
13. I/We represent and warrant to the Company and Shore Capital that I/we am/are not in breach of the provisions of note 1 under "Instructions for Transfer and Splitting" in Box 8.
14. I/We represent and warrant to the Company and Shore Capital that I am/we are not and nor am I/are we applying as a nominee or agent for a person who is or may be liable to notify and account for tax under the Stamp Duty Reserve Tax Regulations 1986 at any of the increased rates referred to sections 67, 70, 93 or 96 (depository receipts and clearance services) of the Finance Act 1986.
15. I/We confirm to the Company and Shore Capital that in making the application I/we am/are not relying on any information or representation other than that contained in the Document, and I/we accordingly agree that no person responsible solely or jointly for the Document or any part thereof shall have any liability for any such information or representation not so contained and further agree that, having had the opportunity to read the Document, I/we will be deemed to have had notice of all the information in relation to the Company contained in the Document;
16. I/We represent and warrant to the Company and Shore Capital that I/we have the right, power and authority, and have taken all action necessary, to make this application under the Open Offer and to execute, deliver and exercise my/our rights and perform my/our obligations under any contracts resulting therefrom and that I/we am/are not otherwise prevented by legal or regulatory restrictions from applying for the Open Offer or acting on behalf of any such person on a non-discretionary basis.
17. I/We agree with the Company and Shore Capital that all applications, and contracts resulting therefrom, and any non-contractual obligations related thereto, under the Open Offer shall be governed by, and construed in accordance with, the laws of England.
18. I/We represent and warrant to the Company and Shore Capital that I/we am/are the Qualifying Shareholder originally entitled to the Basic Entitlement.
19. I/We represent and warrant to the Company and Shore Capital that, if I/we have received some or all of my/our Open Offer Entitlements from a person other than the Company, I/we am/are entitled to apply under the Open Offer in relation to such Open Offer Entitlements by virtue of a bona fide market claim;
20. I/We confirm that in making this application I/we am/are not relying and have not relied on the Company and Shore Capital or any person affiliated with the Company and Shore Capital, in connection with any investigation of the accuracy of any information contained in this document or its investment decision.
21. I/We represent and warrant to the Company and Shore Capital that, except where the extension or availability of the Open Offer would not breach any applicable laws or regulations I/we have not received from or sent copies of this Application Form into the US, any member state of the European Economic Area, Australia, Canada, Japan, New Zealand, the Republic of South Africa or any other Open Offer Restricted Jurisdiction and I/we have not otherwise utilised in connection with the Open Offer, directly or indirectly, the mail or any other means of instrumentality of interstate or foreign commerce or any facilities of a national securities exchange in the United States, any member state of the European Economic Area, Australia, Canada, Japan, New Zealand, the Republic of South Africa or any other Open Offer Restricted Jurisdiction.

Note: if you cannot make these representations and warranties you may not make this application.